



ELECTRONIC TRANSFER

Thank you for considering donating stocks to ROOTS. Please notify our finance department prior to a stock transfer as the name of the donor is generally omitted in the transfer. Please follow the steps below.

Step 1: INITIATE TRANSFER

Please contact your broker to initiate the transfer. Your broker may require the **Stock Transfer Form** to authorize the transfer.

Step 2: METHOD OF DELIVERY

Edward Jones

3300 W McGraw St. Suite 230
Seattle, WA 98199
Phone Number: (206) 286 5205

| | |
|-----------------------|-------------------|
| DTC Number | 0057 |
| Account Number | 9252800918 |

Step 3: NOTIFICATION OF DONOR INTENT

Please provide the following information for audit and acknowledgement purposes:

- Donor's name and complete address
- Name and number of securities transferred
- Name of brokerage house shares will be transferred to Edward Jones
- Date of the transfer
- If applicable, designation of gift. (All undesignated gifts will be used in programs needed most)

Please email or mail the above information to:

ROOTS Young Adult Shelter

4541 19th Ave NE
Seattle WA 98105
(206) 632 1635
Attn: Matt Fox
matt@rootsinfo.org